

UNITED STATES BANKRUPTCY COURT
DISTRICT OF
DIVISION

In re:	§	
	§	
MATTHIAS III, WILLIAM H.	§	Case No. 08-43183
JACOBS-MATTHIAS, CATHLEEN L.	§	
	§	
Debtor(s)	§	

TRUSTEE'S FINAL REPORT (TFR)

The undersigned trustee hereby makes this Final Report and states as follows:

1. The debtor filed a petition under chapter of the United States Bankruptcy Code on . The undersigned trustee was appointed on .
2. The trustee faithfully and properly fulfilled the duties enumerated in 11 U.S.C. §704.
3. All scheduled and known assets of the estate have been reduced to cash, released to the debtor as exempt property pursuant to 11 U.S.C. § 522, or have been or will be abandoned pursuant to 11 U.S.C. § 554. An individual estate property record and report showing the disposition of all property of the estate is attached as **Exhibit A**.

4. The trustee realized gross receipts of \$

Funds were disbursed in the following amounts:

Administrative expenses
Payments to creditors
Non-estate funds paid to 3rd Parties
Payments to the debtor

Leaving a balance on hand of¹ \$

The remaining funds are available for distribution.

5. Attached as **Exhibit B** is a cash receipts and disbursements record for each estate bank account.

¹ The balance of funds on hand in the estate may continue to earn interest until disbursed. The interest earned prior to disbursement will be distributed pro rata to creditors within each priority category. The trustee may receive additional compensation not to exceed the maximum compensation set forth under 11 U.S.C. §326(a) on account of the disbursement of the additional interest.

6. The deadline for filing claims in this case was . All claims of each class which will receive a distribution have been examined and any objections to the allowance of claims have been resolved. If applicable, a claims analysis, explaining why payment on any claim is not being made, is attached as **Exhibit C**.

7. The Trustee's proposed distribution is attached as **Exhibit D**.

8. Pursuant to 11 U.S.C. § 326(a), the maximum compensation allowable to the trustee is \$. To the extent that additional interest is earned before case closing, the maximum compensation may increase.

The trustee has received \$ as interim compensation and now requests a sum of \$, for a total compensation of \$. In addition, the trustee received reimbursement for reasonable and necessary expenses in the amount of \$, and now requests reimbursement for expenses of \$, for total expenses of \$.

Pursuant to Fed R Bank P 5009, I hereby certify, under penalty of perjury, that the foregoing report is true and correct.

Date: _____ By: /s/Michelle H. Chow, Trustee
Trustee

STATEMENT: This Uniform Form is associated with an open bankruptcy case, therefore, Paperwork Reduction Act exemption 5 C.F.R. § 1320.4(a)(2) applies.

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 1
Exhibit A

Case No: 08-43183 BTR Judge: BRENDA T. RHOADES
Case Name: MATTHIAS III, WILLIAM H.
JACOBS-MATTHIAS, CATHLEEN L.
For Period Ending: 03/24/10

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/25/08 (f)
341(a) Meeting Date: 01/02/09
Claims Bar Date: 05/19/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
1. RESIDENCE Hollyridge Addn. II, Block 5, Lot 63, Carrollton TX, Denton Country Property ID: R48333 Debtors list lien of \$64,674.00 Debtor Claimed 100% Exemption on Schedule C	123,504.00	0.00	DA	0.00	FA
2. CASH Cash on hand	100.00	0.00	DA	0.00	FA
3. FINANCIAL ACCOUNTS Bethpage Federal C.U. Husband Vacation Club Acct # x7070 Assets #2 through 13 administered on line 26. See asset #26. Total per schedules is \$4,521 of financial accounts; however, installment payments for actual balance to be paid on line #26.	159.00	0.00	DA	0.00	FA
4. FINANCIAL ACCOUNTS Bethpage Federal C.U. Husband's Savings Acct # x7010	227.00	0.00	DA	0.00	FA
5. FINANCIAL ACCOUNTS Bethpage Federal C.U. Husband's Savings Acct # x7090	75.00	0.00	DA	0.00	FA
6. FINANCIAL ACCOUNTS Texans's Credit Union Husband's Checking Acct # 7764 Escrow account for house/homestead taxes, and insurance	1,109.00	0.00	DA	0.00	FA
7. FINANCIAL ACCOUNTS Texan's Credit Union Husband's Savings Acct # x1783	25.00	0.00	DA	0.00	FA
8. FINANCIAL ACCOUNTS Texan's Credit Union Husband's Travel Shares Acct # x1786	157.00	0.00	DA	0.00	FA
9. FINANCIAL ACCOUNTS Washington Mutual Husband's checking Acct # x1319	1,757.00	0.00	DA	0.00	FA
10. FINANCIAL ACCOUNTS	241.00	0.00	DA	0.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 2
Exhibit A

Case No: 08-43183 BTR Judge: BRENDA T. RHOADES
Case Name: MATTHIAS III, WILLIAM H.
JACOBS-MATTHIAS, CATHLEEN L.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/25/08 (f)
341(a) Meeting Date: 01/02/09
Claims Bar Date: 05/19/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Washington Mutual Husband's Savings Acct # x5107					
11. FINANCIAL ACCOUNTS	200.00	0.00	DA	0.00	FA
Washsington Mutual Wife's checking Acct					
12. FINANCIAL ACCOUNTS	368.00	0.00	DA	0.00	FA
Washington Mutual Wife's Checking Acct # x1327					
13. FINANCIAL ACCOUNTS	200.00	0.00	DA	0.00	FA
Washington Mutual Wife's Savings					
14. HOUSEHOLD GOODS	4,800.00	0.00	DA	0.00	FA
Itemized list per debtors' schedules					
Debtor Claimed 100% Exemption on Schedule C					
15. BOOKS/COLLECTIBLES	500.00	0.00	DA	0.00	FA
Itemized list per debtors' schedules					
Debtor Claimed 100% Exemption on Schedule C					
16. WEARING APPAREL	1,200.00	0.00	DA	0.00	FA
Clothing					
Debtor Claimed 100% Exemption on Schedule C					
17. VEHICLES	200.00	0.00	DA	0.00	FA
1950 Ford F-1 P/U					
No debt, not running, approx. value					
All vehicles listed as exempt. No purpose served to object to exemptions where no equity from costs of sale. Trustee abandons interest in all vehicles, assets #17-23.					
Debtor Claimed 100% Exemption on Schedule C					
18. VEHICLES	200.00	0.00	DA	0.00	FA
1977 Honda K750B					
No debt, not running, approx. value					
Debtor Claimed 100% Exemption on Schedule C					

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 3
Exhibit A

Case No: 08-43183 BTR Judge: BRENDA T. RHOADES
Case Name: MATTHIAS III, WILLIAM H.
JACOBS-MATTHIAS, CATHLEEN L.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/25/08 (f)
341(a) Meeting Date: 01/02/09
Claims Bar Date: 05/19/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
19. VEHICLES 1982 Kawasaki KE175 No debt, not running, approx. value Debtor Claimed 100% Exemption on Schedule C	200.00	0.00	DA	0.00	FA
20. VEHICLES 1988 Ford Bronco No debt, debtors' willing to sell, not in very good condition, approx. value Debtor Claimed 100% Exemption on Schedule C	750.00	0.00	DA	0.00	FA
21. VEHICLES 2001 Chevy Tahoe Husband;s vehicle, no debt, approx. value Debtor Claimed 100% Exemption on Schedule C	4,600.00	0.00	DA	0.00	FA
22. VEHICLES 2007 Honda Pilot Wife's vehicle, subject to debt, approx. value Lien of \$26,600 no equity. Debtor Claimed 100% Exemption on Schedule C	18,150.00	0.00	DA	0.00	FA
23. BOATS AND ACCESSORIES Itemized list per debtors' schedules	25.00	0.00	DA	0.00	FA
24. OFFICE EQUIPMENT Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	2,000.00	0.00	DA	0.00	FA
25. OTHER MISCELLANEOUS Itemized list per debtors' schedules Debtor Claimed 100% Exemption on Schedule C	1,350.00	0.00	DA	0.00	FA
26. SETTLEMENT AGREEMENT	1,280.00	1,280.00		1,280.00	FA

FORM 1
INDIVIDUAL ESTATE PROPERTY RECORD AND REPORT
ASSET CASES

Page: 4
Exhibit A

Case No: 08-43183 BTR Judge: BRENDA T. RHOADES
Case Name: MATTHIAS III, WILLIAM H.
JACOBS-MATTHIAS, CATHLEEN L.

Trustee Name: Michelle H. Chow, Trustee
Date Filed (f) or Converted (c): 11/25/08 (f)
341(a) Meeting Date: 01/02/09
Claims Bar Date: 05/19/09

1	2	3	4	5	6
Asset Description (Scheduled and Unscheduled (u) Property)	Petition/ Unscheduled Values	Estimated Net Value (Value Determined by Trustee, Less Liens, Exemptions, and Other Costs)	Property Abandoned OA=554(a) Abandon DA=554(c) Abandon	Sale/Funds Received by the Estate	Asset Fully Administered (FA)/ Gross Value of Remaining Assets
Payments for the value of nonexempt cash and bank balances.					
27. VOID (u)	Unknown	0.00		0.00	FA
28. TAX REFUND (u)	0.00	5,135.73		5,696.00	FA
Percentage of the 2008 tax refund					
Debtors filed on the 330th day of the year; full refund was \$5,696; amount due estate is retained at \$5,135.76 and \$560.27 was paid to the Debtors per Motion/Order.					
INT. Post-Petition Interest Deposits (u)	Unknown	N/A		1.64	FA

				Gross Value of Remaining Assets
TOTALS (Excluding Unknown Values)	\$163,377.00	\$6,415.73	\$6,977.64	\$0.00
				(Total Dollar Amount in Column 6)

Major activities affecting case closing which are not reflected above, and matters pending, date of hearing or sale, and other action:

As of date TFR submitted to UST: 03/24/10:

The assets administered were the values of the cash on hand and bank balances made in installment payments, plus the portion due the estate for the tax refund.

Initial Projected Date of Final Report (TFR): 12/31/10 Current Projected Date of Final Report (TFR): 12/31/10

/s/ Michelle H. Chow, Trustee

Date: 03/24/10

MICHELLE H. CHOW, TRUSTEE

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 1
Exhibit B

Case No: 08-43183 -BTR
Case Name: MATTHIAS III, WILLIAM H.
JACOBS-MATTHIAS, CATHLEEN L.
Taxpayer ID No: *****6154
For Period Ending: 03/24/10

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7756 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
			BALANCE FORWARD				0.00
02/16/09	26	Cathy L. Jacobs-Matthias 3310 Rose Hill Rd. Carrollton TX 75007	repay bank balances	1129-000	320.00		320.00
03/10/09	26	William H. Matthias III Cathy L. Jacobs-Matthias 3310 Rose Hill Rd. Carrollton TX 75007	repay bank balances	1129-000	320.00		640.00
04/07/09	26	William H. Matthias 3310 Rose Hill Rd. Carrollton TX 75007	repay bank balances	1129-000	320.00		960.00
04/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.02		960.02
05/14/09	26	Cathy L Jacobs Matthias 3310 Rose Hill Rd. Carrollton TX 75007	repay bank balances	1129-000	320.00		1,280.02
05/26/09	28	U.S. Treasury Austin TX	tax refund	1224-000	5,696.00		6,976.02
05/29/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.05		6,976.07
06/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.17		6,976.24
07/08/09	000101	WILLIAM H. & CATHLEEN L. MATTHIAS 3310 ROSE HILL ROAD CARROLLTON, TX 75007-3229	PER ORDER DATED 06/29/09 ORDER GRANTING TRUSTEE'S MOTION TO PAY \$560.27 TO THE DEBTORS FOR THEIR PORTION OF THE 2008 TAX REFUND	8100-002		560.27	6,415.97
07/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.17		6,416.14
08/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,416.30
09/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,416.46
10/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,416.62
11/30/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,416.78
12/31/09	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,416.94

Page Subtotals 6,977.21 560.27

FORM 2

ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 2
Exhibit B

Case No: 08-43183 -BTR
Case Name: MATTHIAS III, WILLIAM H.
JACOBS-MATTHIAS, CATHLEEN L.
Taxpayer ID No: *****6154
For Period Ending: 03/24/10

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****7756 BofA - Money Market Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
01/29/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.16		6,417.10
02/26/10	INT	BANK OF AMERICA, N.A.	Interest Rate 0.030	1270-000	0.15		6,417.25
03/24/10	INT	BANK OF AMERICA, N.A.	INTEREST REC'D FROM BANK	1270-000	0.12		6,417.37
03/24/10		Transfer to Acct #*****3007	Final Posting Transfer	9999-000		6,417.37	0.00

COLUMN TOTALS	6,977.64	6,977.64	0.00
Less: Bank Transfers/CD's	0.00	6,417.37	
Subtotal	6,977.64	560.27	
Less: Payments to Debtors		560.27	
Net	6,977.64	0.00	

Page Subtotals 0.43 6,417.37

FORM 2
ESTATE CASH RECEIPTS AND DISBURSEMENTS RECORD

Page: 3
Exhibit B

Case No: 08-43183 -BTR
Case Name: MATTHIAS III, WILLIAM H.
JACOBS-MATTHIAS, CATHLEEN L.
Taxpayer ID No: *****6154
For Period Ending: 03/24/10

Trustee Name: Michelle H. Chow, Trustee
Bank Name: BANK OF AMERICA, N.A.
Account Number / CD #: *****3007 BofA - Checking Account

Blanket Bond (per case limit): \$ 300,000.00
Separate Bond (if applicable):

1	2	3	4		5	6	7
Transaction Date	Check or Reference	Paid To / Received From	Description Of Transaction	Uniform Tran. Code	Deposits (\$)	Disbursements (\$)	Account / CD Balance (\$)
03/24/10		Transfer from Acct #*****7756	BALANCE FORWARD Transfer In From MMA Account	9999-000	6,417.37		0.00 6,417.37

COLUMN TOTALS	6,417.37	0.00	6,417.37
Less: Bank Transfers/CD's	6,417.37	0.00	
Subtotal	0.00	0.00	
Less: Payments to Debtors		0.00	
Net	0.00	0.00	

	NET DEPOSITS	NET DISBURSEMENTS	ACCOUNT BALANCE
TOTAL - ALL ACCOUNTS			
BofA - Money Market Account - *****7756	6,977.64	0.00	0.00
BofA - Checking Account - *****3007	0.00	0.00	6,417.37
	-----	-----	-----
	6,977.64	0.00	6,417.37
	=====	=====	=====
(Excludes Account Transfers)		(Excludes Payments To Debtors)	Total Funds On Hand

I certify that the above banking transactions are true and correct.

Trustee's Signature: /s/ Michelle H. Chow, Trustee Date: 03/24/10
MICHELLE H. CHOW, TRUSTEE

Page Subtotals 6,417.37 0.00

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43183	Page 1	Date: March 24, 2010
Debtor Name: MATTHIAS III, WILLIAM H.	Claim Number Sequence	
Claims Bar Date: 05/19/09		

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
999 8100-00	WILLIAM H. & CATHLEEN L. MATTHIAS 3310 ROSE HILL ROAD CARROLLTON, TX 75007-3229	Unsecured	4429737756	07/08/09 101	\$560.27 560.27	\$560.27
000001 070 7100-00	Dell Financial Services L.L.C. c/o Resurgent Capital Services PO Box 10390 Greenville, SC 29603-0390	Unsecured	Filed 02/24/09	\$0.00	\$4,243.58	\$4,243.58
000002 070 7100-00	eCAST Settlement Corporation assignee of HSBC Bank Nevada and its Assigns POB 35480 Newark NJ 07193-5480	Unsecured	Filed 03/03/09	\$0.00	\$10,761.66	\$10,761.66
000003 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured x1841	Filed 03/04/09	\$0.00	\$1,538.34	\$1,538.34
000004 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured x3699	Filed 03/04/09	\$0.00	\$5,400.05	\$5,400.05
000005 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured x5598	Filed 03/04/09	\$0.00	\$12,734.09	\$12,734.09
000006 070 7100-00	PYOD LLC its successors and assigns as assignee of Citibank Resurgent Capital Services PO Box 10587 Greenville, SC 29603-0587	Unsecured x1356	Filed 03/04/09	\$0.00	\$14,822.53	\$14,822.53
000007 070 7100-00	DISCOVER BANK DFS SERVICES LLC PO BOX 3025 NEW ALBANY, OHIO 43054-3025	Unsecured	Filed 03/13/09	\$0.00	\$12,753.74	\$12,753.74
000008 070 7100-00	CHASE BANK USA, NA PO BOX 15145 WILMINGTON, DE 19850-5145	Unsecured x5109	Filed 03/20/09	\$0.00	\$8,371.50	\$8,371.50

EXHIBIT A
ANALYSIS OF CLAIMS REGISTER

Case Number: 08-43183	Page 2	Date: March 24, 2010
Debtor Name: MATTHIAS III, WILLIAM H.	Claim Number Sequence	
Claims Bar Date: 05/19/09		

Code #	Creditor Name & Address	Claim Class	Notes	Scheduled	Claimed	Allowed
000009 070 7100-00	Chase Bank USA,N.A P O Box 740933 Dallas,Tx 75374	Unsecured x9268	Filed 04/06/09	\$0.00	\$784.64	\$784.64
000010 070 7100-00	Credit First NA P O Box 818011 Cleveland OH 44181	Unsecured	Filed 04/06/09	\$0.00	\$1,784.58	\$1,784.58
000011 070 7100-00	FIA CARD SERVICES, NA/BANK OF AMERICA BY AMERICAN INFOSOURCE LP AS ITS AGENT PO Box 248809 Oklahoma City, OK 73124-8809	Unsecured	Filed 04/24/09	\$0.00	\$12,151.64	\$12,151.64
000012 070 7100-00	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	Unsecured x1003	Filed 04/30/09	\$0.00	\$3,845.12	\$3,845.12
000013 070 7100-00	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	Unsecured x3001	Filed 05/04/09	\$0.00	\$5,744.13	\$5,744.13
000014 070 7100-00	American Express Centurion Bank POB 3001 Malvern, PA 19355-0701	Unsecured x2007	Filed 05/04/09	\$0.00	\$18,057.32	\$18,057.32
000015 070 7100-00	Recovery Management Systems Corporation For GE Money Bank dba DILLARD'S 25 SE 2nd Ave Ste 1120 Miami FL 33131	Unsecured	Filed 05/08/09	\$0.00	\$5,715.15	\$5,715.15
000016 070 7100-00	Recovery Management Systems Corporation For GE Money Bank dba CHEVRON TEXACO PLCC 25 SE 2nd Ave Ste 1120 Miami FL 33131	Unsecured	Filed 05/08/09	\$0.00	\$65.85	\$65.85
000017 070 7100-00	Recovery Management Systems Corporation For GE Money Bank dba LOWES CONSUMER 25 SE 2nd Ave Ste 1120 Miami FL 33131	Unsecured	Filed 05/12/09	\$0.00	\$3,881.11	\$3,881.11
Case Totals:				\$0.00	\$123,215.30	\$123,215.30

Code #: Trustee's Claim Number, Priority Code, Claim Type

TRUSTEE'S PROPOSED DISTRIBUTION

Exhibit D

Case No.: 08-43183

Case Name: MATTHIAS III, WILLIAM H.

JACOBS-MATTHIAS, CATHLEEN L.

Trustee Name: Michelle H. Chow, Trustee

Claims of secured creditors will be paid as follows:

<i>Claimant</i>	<i>Proposed Payment</i>
_____	\$ _____
_____	\$ _____
_____	\$ _____

Applications for chapter 7 fees and administrative expenses have been filed as follows:

<i>Reason/Applicant</i>	<i>Fees</i>	<i>Expenses</i>
<u>Trustee: Michelle H. Chow, Trustee</u>	\$ _____	\$ _____
<u>Attorney for trustee:</u>	\$ _____	\$ _____
<u>Appraiser:</u>	\$ _____	\$ _____
<u>Auctioneer:</u>	\$ _____	\$ _____
<u>Accountant:</u>	\$ _____	\$ _____
<u>Special Attorney for trustee:</u>	\$ _____	\$ _____
<u>Charges:</u>	\$ _____	\$ _____
<u>Fees:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____
<u>Other:</u>	\$ _____	\$ _____

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
<u>000003</u>	<i>PYOD LLC its successors and assigns as assignee of</i>	\$ _____	\$ _____
<u>000004</u>	<i>PYOD LLC its successors and assigns as assignee of</i>	\$ _____	\$ _____
<u>000005</u>	<i>PYOD LLC its successors and assigns as assignee of</i>	\$ _____	\$ _____
<u>000006</u>	<i>PYOD LLC its successors and assigns as assignee of</i>	\$ _____	\$ _____
<u>000007</u>	<i>DISCOVER BANK</i>	\$ _____	\$ _____
<u>000008</u>	<i>CHASE BANK USA, NA</i>	\$ _____	\$ _____
<u>000009</u>	<i>Chase Bank USA,N.A</i>	\$ _____	\$ _____
<u>000010</u>	<i>Credit First NA</i>	\$ _____	\$ _____
<u>000011</u>	<i>FIA CARD SERVICES, NA/BANK OF AMERICA</i>	\$ _____	\$ _____
<u>000012</u>	<i>American Express Centurion Bank</i>	\$ _____	\$ _____
<u>000013</u>	<i>American Express Centurion Bank</i>	\$ _____	\$ _____
<u>000014</u>	<i>American Express Centurion Bank</i>	\$ _____	\$ _____
<u>000015</u>	<i>Recovery Management Systems Corporation</i>	\$ _____	\$ _____
<u>000016</u>	<i>Recovery Management Systems Corporation</i>	\$ _____	\$ _____
<u>000017</u>	<i>Recovery Management Systems Corporation</i>	\$ _____	\$ _____

Tardily filed claims of general (unsecured) creditors totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and timely filed general (unsecured) claims have been paid in full. The tardily filed claim dividend is anticipated to be _____ percent.

Tardily filed general (unsecured) claims are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

Subordinated unsecured claims for fines, penalties, forfeitures, or damages and claims ordered subordinated by the Court totaling \$ _____ have been allowed and will be paid pro rata only after all allowed administrative, priority and general (unsecured) claims have been paid in full. The dividend for subordinated unsecured claims is anticipated to be _____ percent.

Subordinated unsecured claims for fines, penalties, forfeitures or damages and claims ordered subordinated by the Court are as follows:

<i>Claim Number</i>	<i>Claimant</i>	<i>Allowed Amt. of Claim</i>	<i>Proposed Payment</i>
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____
_____	_____	\$ _____	\$ _____

The amount of surplus returned to the debtor after payment of all claims and interest is
\$ _____.